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AND

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L A W Y E R S

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- .. All Debtors
- × USA Commercial Mortgage Company
- .. USA Capital Realty Advisors, LLC
- .. USA Capital Diversified Trust Deed Fund, LLC
- .. USA Capital First Trust Deed Fund, LLC
- .. USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING TWELFTH OMNIBUS
OBJECTION OF THE USACM
LIQUIDATING TRUST TO CLAIMS
ASSERTING SECURED STATUS**

PLEASE TAKE NOTICE that an Order Sustaining Twelfth Omnibus Objection of The USACM Liquidating Trust to Claims Asserting Secured Status [DE 3905] was entered on the 7th day of June 2007, a true and correct copy of which is attached hereto as Exhibit 1.

LEWIS
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LAWYERS

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RESPECTFULLY SUBMITTED June 8, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First
Class, US Mail, postage prepaid, on June
8, 2007 to the parties listed on Exhibit A
to the attached order.

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca